

Inside iManage, Outlook, and Word How KLapper's Intelligent Add-Ins Deliver Private, Context-Aware AI Where Attorneys Work!



ABOUT ME

- My name is **Ragav Jagannathan** (*Phonetic spelling. r-ah-g-uh-v*)
- Working with **AI** since **2018**
- Spoken at **over 63+ conferences worldwide** - Microsoft TechEd, User Groups, Roadshows, Partner Network, Ark-Legal, ILTACON, SharePoint Symposium, etc.
- Written several **thought leadership blogs** on iltanet.org - bit.ly/ragav_ilta
- **ILTA Contributions** (incl. ILTA Peer-Peer Magazine):



ILTA Contributions



ILTA 2021 P2P



ILTA 2024 P2P

- **Founder & CEO of -**
 - KLST – SharePoint & CoPilot Specialists - www.klstinc.com/whyklstforlegal
 - KLoBot Inc – M365 & iManage / NetDocs integration Specialists - www.klobot.ai
- **You can reach me at -** ragav@klstinc.com OR www.linkedin.com/in/ragav

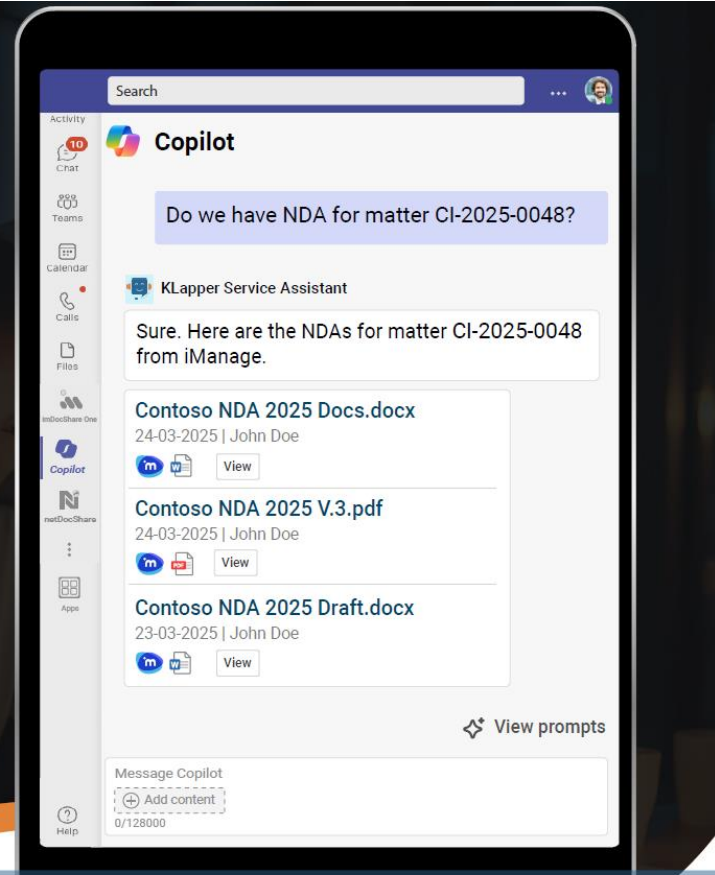
What is KLapper?

The world's first PRIVATE Gen AI-powered Agent Builder Platform for Legal Knowledge Management & Innovation Teams.



Your Virtual Counsel
powered by Generative AI

**Private AI,
Secure AI,
Ethical Access!**



contact@klapper.ai

www.klapper.ai



Why KLapper?

What sets KLapper apart?



Mirror DMS Security (iManage/NetDocuments/SharePoint)

Ensuring authorized users alone can access relevant legal content.



Microsoft 365 Copilot Integration

Seamlessly integrates with your DMS (iManage/NetDocuments) to surface key insights.



Deploy on Your Azure Tenant

Securely host KLapper in your private Azure environment.



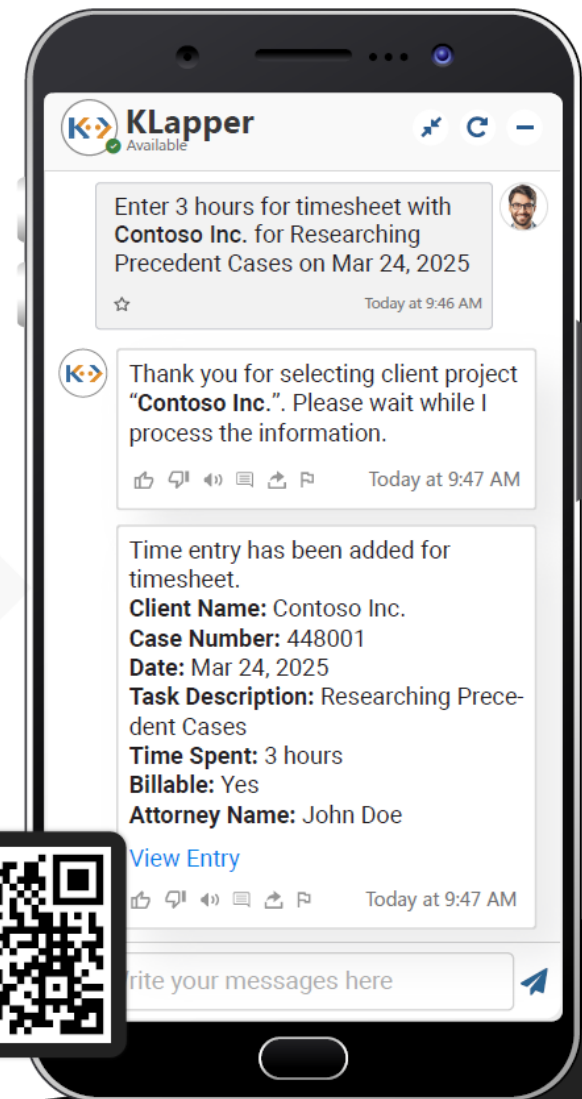
Intelligent Data Connectors

No need for upload/download; direct system integration ensures efficiency.



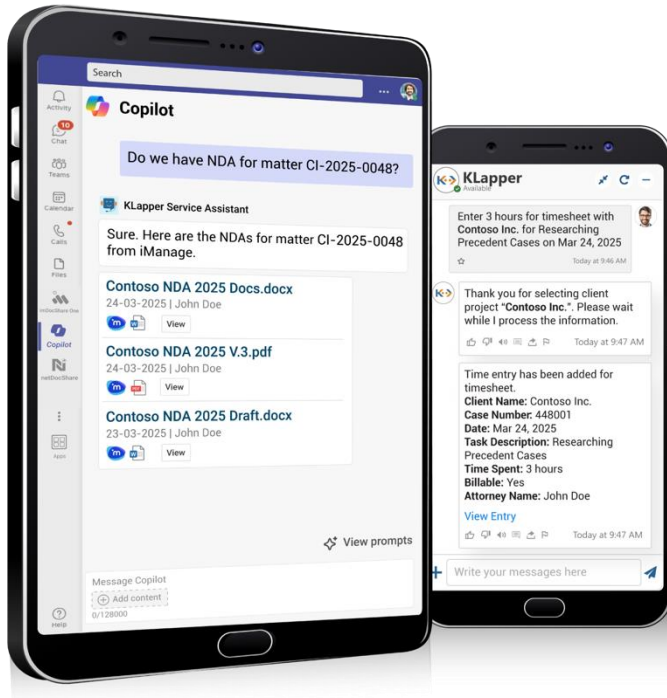
Automate Administrative Tasks

Leverage Agentic AI for task automation, reducing manual workload.



How KLapper secures data

- KLapper provides granular security settings on each uploaded document using Microsoft 365 Groups, Security Groups, etc.
- KLapper learns document content, document metadata, and permissions from the source system, including network shares
- KLapper learns information barriers applied across cent, department, or project levels (ethical wall policies) from:
 1. iManage Security Policy Manager (SPM),
 2. NetDocuments Ethical Wall,
 3. Microsoft Purview Labels,
 4. 3rd party Ethical Wall solutions



Am Law Client Testimonial



Dickinson Wright PLLC. (DW)

Michael Kolb,

Chief Operations Officer

“Our AI-powered intranet delivers measurable operational improvements by centralizing access to all firm tools and institutional knowledge in a single platform, enabling our teams to operate more efficiently. This unified approach ensures consistent access to resources across all offices and practice groups. By putting powerful AI capabilities powered by KLapper at everyone’s fingertips, we’re driving productivity gains that directly impact our bottom line while improving the day-to-day experience for our entire workforce.”

DICKINSON  WRIGHT

Demo Scenario 1 - KLapper AI Agent within iManage



- **Create an AI Agent On-Demand** – Add a KLapper AI Agent to any iManage Workspace.
- **Contextual & Current** – Select one or more documents to limit the KLapper AI Agent scope – improved relevancy and accuracy. KLapper AI Agent automatically learns the updated documents
- **Secure & Ethical AI** – KLapper AI Agent only shows answers based on the user's security permissions and SPM Walls
- **Use in iManage Work on-prem or Cloud** – KLapper AI Agent can be used within iManage Work Server 10.4.x+ on-premises or iManage.Work Cloud or Cloud iManage

Demo Scenario 2 - KLapper AI Agent within Outlook

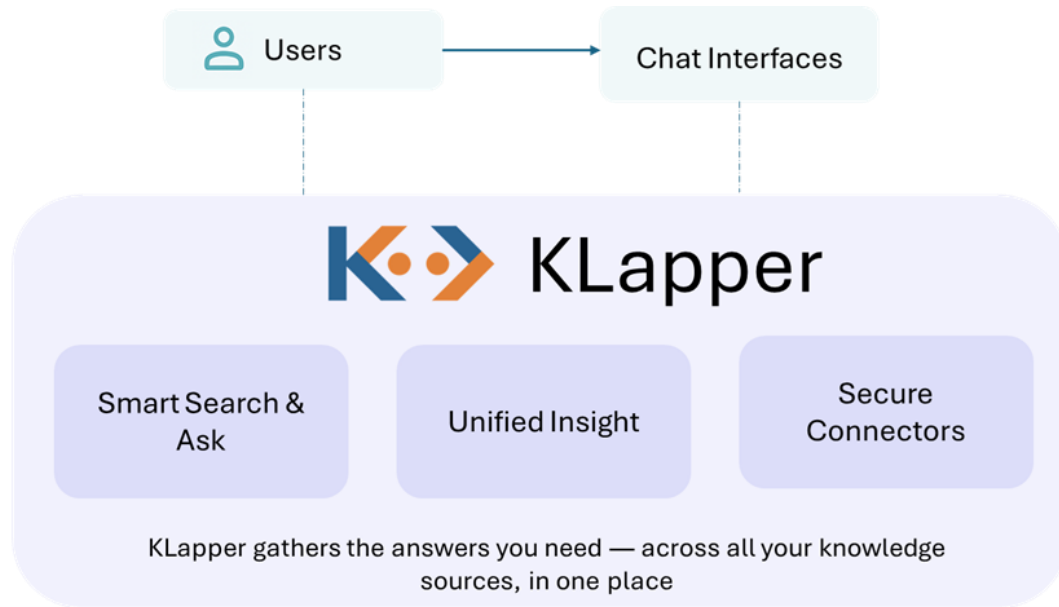


- **AI-Embedded Email Assistance:** Generative AI is built directly into Microsoft Outlook — no need to switch to separate tools.
- **Context-Aware Drafting:** Automatically draft or reply to emails with a full understanding of the entire email thread.
- **Attachment-Savvy Intelligence:** The AI reads and interprets attachments (e.g., NDAs, contracts, supporting documents) to inform responses.
- **Firm-Standard Aligned Responses:** Generates educated, context-rich replies that adhere to firm language and prior correspondence patterns.
- **Efficiency + Quality Boost:** Saves attorneys time and effort while improving email accuracy and professionalism.

Demo Scenario 3 - KLapper AI Agent within Word

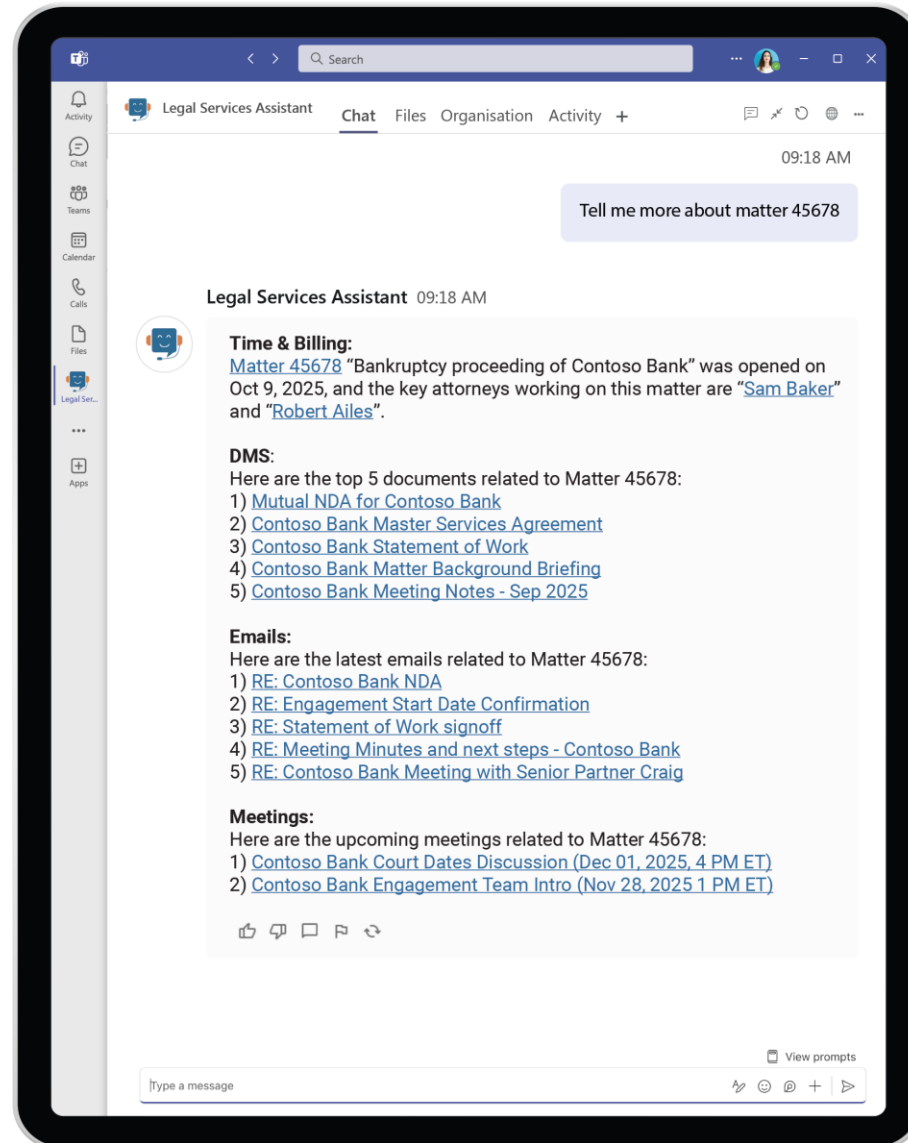


- **Integrated Contract Intelligence:** AI works directly inside Microsoft Word to support contract review and drafting without external tools.
- **Risk & Deviation Detection:** Automatically identify deviations, risks, and redlines compared to firm-approved playbooks.
- **Smart Drafting with Templates:** Draft new legal documents using approved templates and boilerplate, grounded in firm standards.
- **Clause-Level Recommendations:** Receive intelligent suggestions and refinements at the clause level to enhance contract accuracy.
- **Seamless Legal Workflow:** Enables defensible, scalable contract processes directly where attorneys already work, in Word.

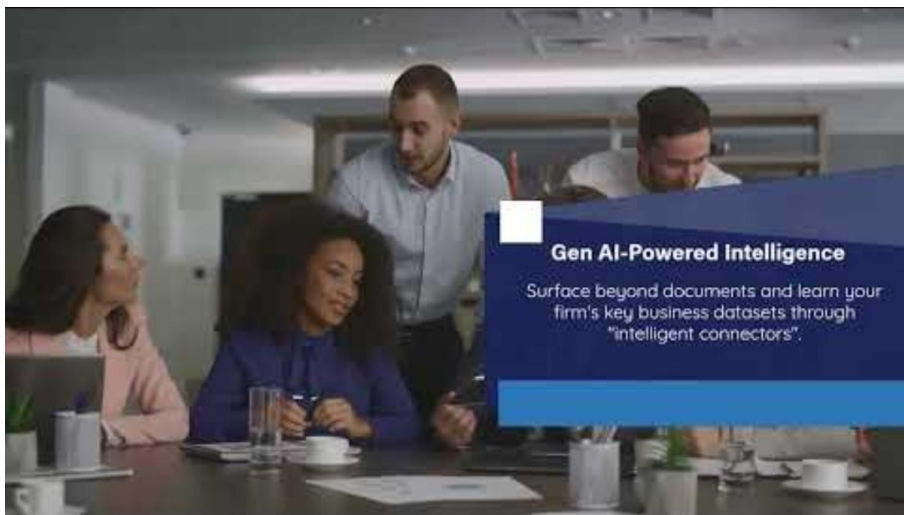


Connect Once. Access all your system securely





KLapper – Key “law firm” usage scenarios



About Klapper
<https://bit.ly/KLapper>



KLapper scenarios
<https://bit.ly/KLapperscenarios>



Any Questions?



Let's Talk



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www.linkedin.com/showcase/klapperai