

# Experience Private AI: Unlock iManage, NetDocuments & SharePoint DMS insights within Microsoft 365 Copilot—seamlessly with KLapper!



## ABOUT ME

- My name is **Ragav Jagannathan** (*Phonetic spelling. rah-guh-v*)
- Working with **AI** since **2018**
- Spoken at **over 57+ conferences worldwide** - Microsoft TechEd, User Groups, Roadshows, Partner Network, Ark-Legal, ILTACON, SharePoint Symposium, etc.
- Written several **thought leadership blogs** on **iltanet.org** - [bit.ly/ragav\\_ilta](https://bit.ly/ragav_ilta)
- **ILTA Contributions** (incl. ILTA Peer-Peer Magazine):



ILTA Contributions



ILTA 2021 P2P



ILTA 2024 P2P

- **Founder & CEO of -**
  - KLST – SharePoint & CoPilot Specialists - [www.klstinc.com/whyklstforlegal](http://www.klstinc.com/whyklstforlegal)
  - KLoBot Inc – M365 & iManage / NetDocs integration Specialists - [www.klobot.ai](http://www.klobot.ai)
- **You can reach me at -** [ragav@klstinc.com](mailto:ragav@klstinc.com) OR [www.linkedin.com/in/ragav](https://www.linkedin.com/in/ragav)

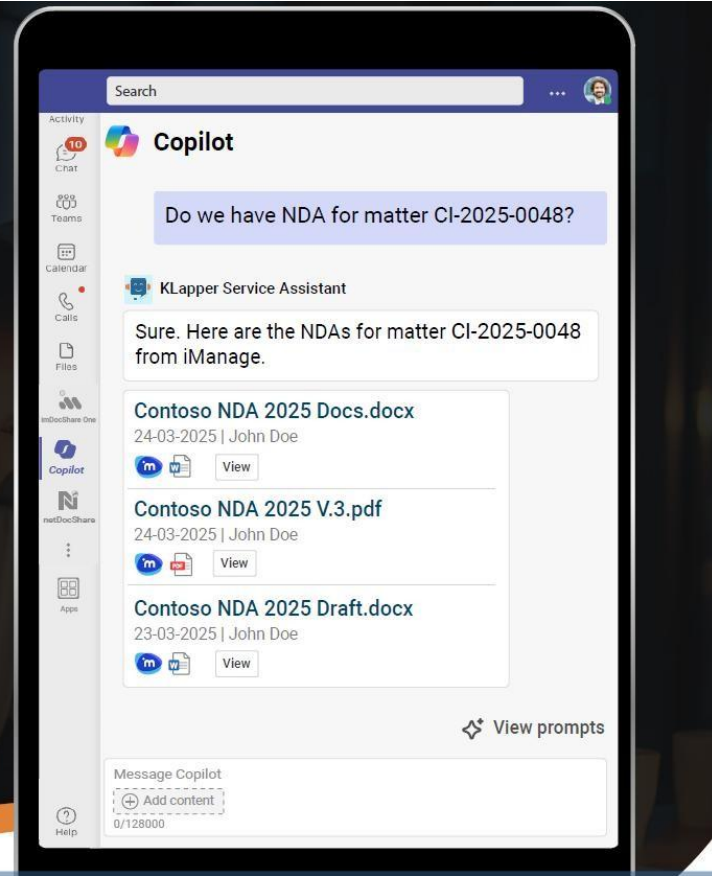
# What is KLapper?

The world's first PRIVATE Gen AI-powered Agent Builder Platform for Legal Knowledge Management & Innovation Teams.



Your Virtual Counsel  
powered by Generative AI

**Private AI,  
Secure AI,  
Ethical Access!**



[contact@klapper.ai](mailto:contact@klapper.ai)

[www.klapper.ai](http://www.klapper.ai)



# Why KLapper?

## What sets KLapper apart?



### Mirror DMS Security (iManage/NetDocuments/SharePoint)

Ensuring authorized users alone can access relevant legal content.



### Microsoft 365 Copilot Integration

Seamlessly integrates with your DMS (iManage/NetDocuments) to surface key insights.



### Deploy on Your Azure Tenant

Securely host KLapper in your private Azure environment.



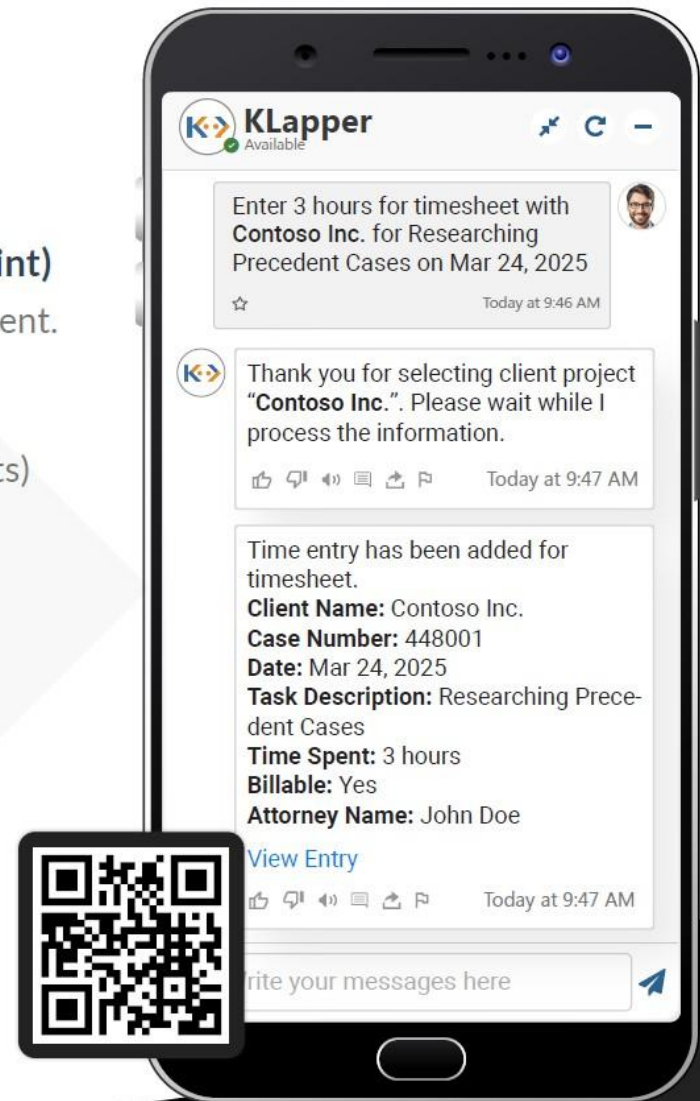
### Intelligent Data Connectors

No need for upload/download; direct system integration ensures efficiency.



### Automate Administrative Tasks

Leverage Agentic AI for task automation, reducing manual workload.



# KLapper+Copilot Advanced Reporting



Fixed Date Ranges

Last 30 Days

Date Picker

1/1/2025

12/31/2025

Agent Category

All

Agent Type

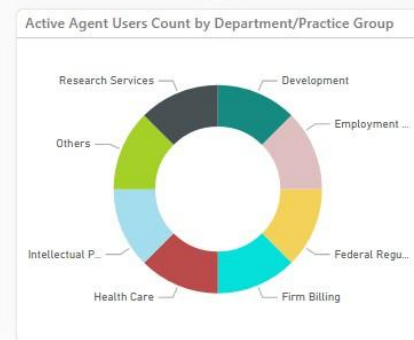
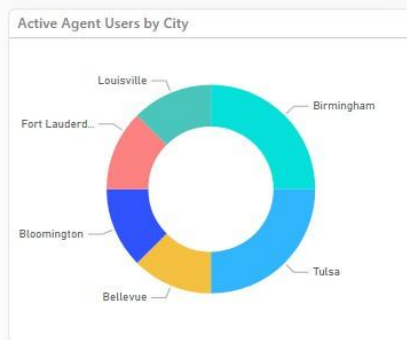
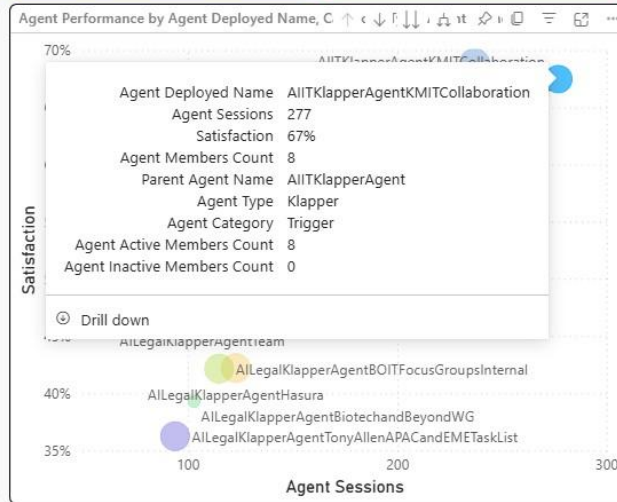
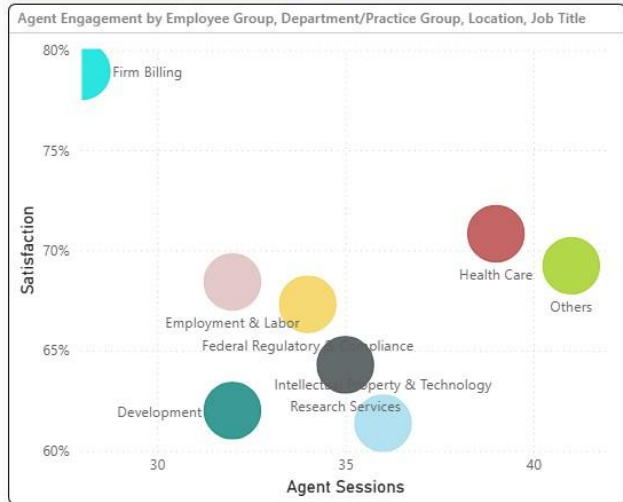
Klapper

Agent Name

All

Agent Deployed Name

All



# KLapper+Copilot Advanced Reporting

## AI Agents



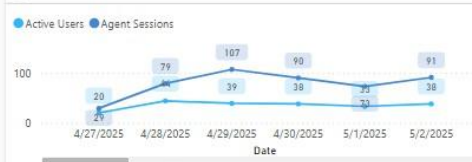
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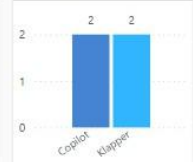
Agents and Channel Deployments



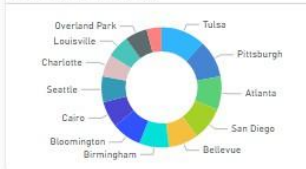
Agent Users and Sessions



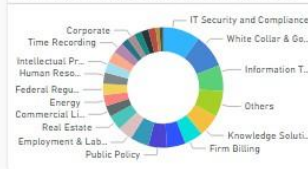
Agent Types



Active Agent Users by City



Active Agent Users by Department/Practice Group



Active Agent Users by Employee Group, Job Title



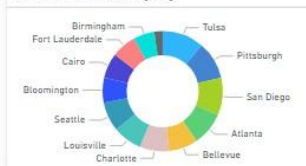
Agent Categories



## Personal Assistants



Active Licensed Users by City



Active Licensed Users by Department/Practice Group



Active Licensed Users by Employee Group, Job Title



# KLapper Use Cases



## Robust Security & Compliance

Mirrored DMS Security enforces strict role-based access control (RAG Security).



## Mobility

KLapper offers native apps for iOS, Android, and Windows 11, enabling legal professionals to work securely on the go.



## Advanced Reporting & Analytics

Track AI usage, refine accuracy, and optimize cost efficiency.

## Automate Legal Tasks for Attorneys

**Time Sheet Management:** Perform time sheet entry & receive alerts for missing sheets.

**Legal Research:** Perform quick legal research & access necessary information.

**Word Add-In:** GenAI-powered contract drafting, clause suggestions & automated redlining.

**Contract Review:** Review and rewrite contracts based on GDP approval guidelines.

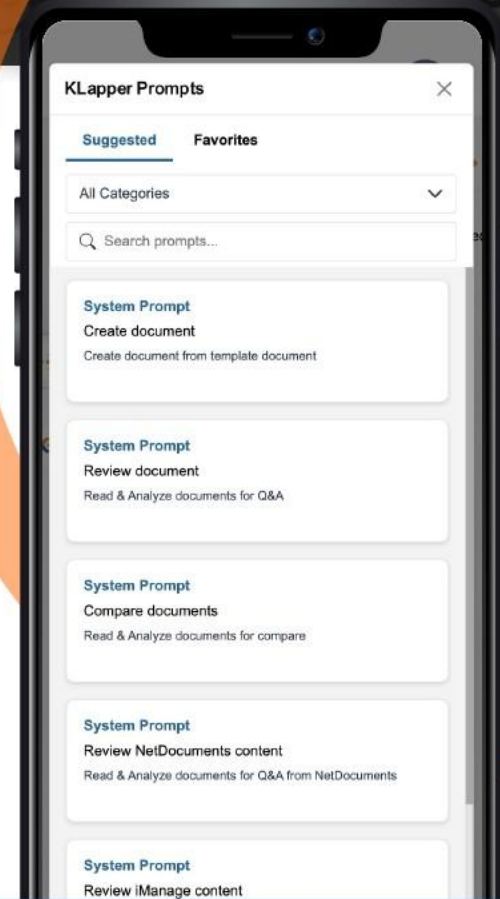
**Contract Creation:** Generate new contracts from your firm's templates & playbook.

**Leave Management:** Check leave balances and apply for leave effortlessly.

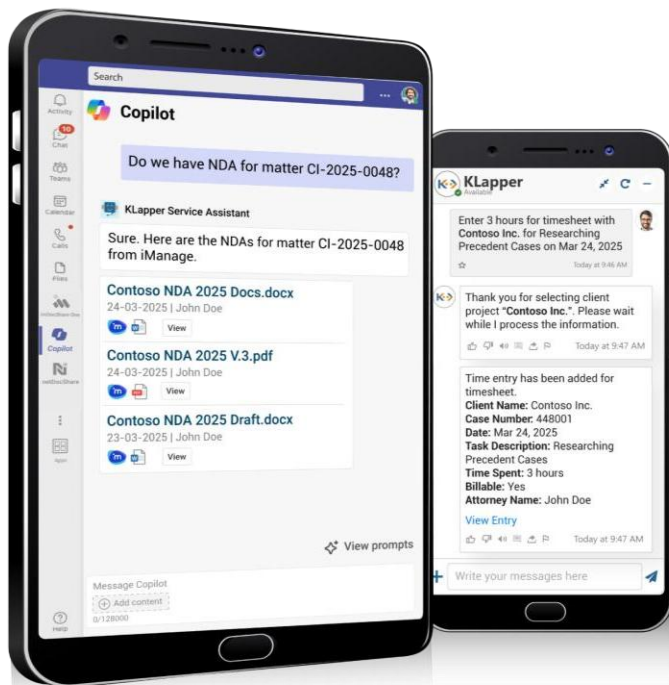
**HR Tasks:** Access PTO policies, Work-from-Home guidelines, performance appraisal processes & more.

**Scheduling:** Retrieve contact details, Check availability & schedule meetings with ease.

**Document Status:** Find the status of the matter documents.



## Document Analysis Prompts (iManage / NetDocuments / SharePoint)



### Document Summarization

“Summarize all risk clauses related to indemnity in the Noris Unlimited NDA and flag any terms that deviate from the KLST Base NDA playbook”

### Contract Redlining

“Highlight unusual termination rights in this commercial lease agreement based on prior similar documents in Court Rulings folder”

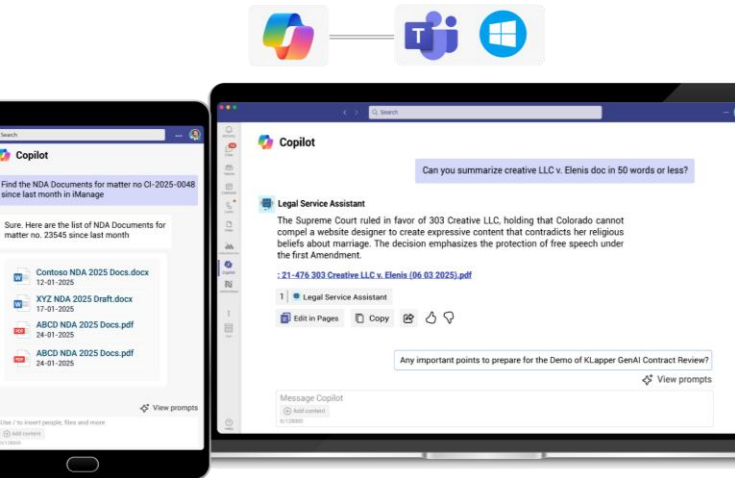
### Term Extraction

“Extract all defined terms from the Burnsley Outpost NDA and provide a plain-language explanation suitable for a client”

### Intelligence Extraction

“List all deadlines from NYC Gun Laws Supreme Court ruling and suggest a timeline for paralegal follow-up”

## Time & Billing Prompts



### Billing Anomalies

“Analyze the time entries for the Davis IP litigation matters in our Time and Billing system and identify any tasks that consistently take longer than the estimated budget allocated in our matter plan”

### Forecasting

“Forecast potential overages in litigation budget based on average historical time billed in similar matters”

### Intelligence Extraction

“For the Carter Merger matter, generate a report showing the total billable hours spent by each attorney in the corporate department during the last quarter”

### Efficiency Improvements

“Identify the top 5 most time-consuming tasks across all litigation matters in the past year”

## Training & Ethics Prompts

Can you help me understand its terms?

Of course! Please upload the contract document, and I'll analyze it for you.

Here it is.

 Matter 100292XXXXX-Case-Study.docx

Thank you! I'll start by analyzing the document for key terms and potential issues. This may take a moment

Alright, I've reviewed the contract. Here are some key points:

1. Parties Involved: The contract involves Assessment Group and Law Jackson Inc., with Assessment Group identified as the Chief adviser and Law Jackson Inc as the Senior adviser.
2. Scope of Agreement: The contract outlines the scope of services/products to be provided by each party, including

### Extraction Prompts

“Generate three alternative prompts for paralegals to use when extracting miller and zois case facts from matter trial transcripts”

### Bias Detection Prompt

“Flag documents where confidentiality clauses are unusually one-sided”

### Training Prompts

“As a trainer, draft a prompt-based exercise to help new associates practice redlining non disclosure agreements using the KLST Standard Non-Disclosure Agreement”

### Intelligent Search Prompts

“Find all agreements for KLST that were recently modified in Feb 2025 and list their titles and modification dates”

## Advanced Context-Setting Prompts

business deal. Can you help me with that?

Absolutely! I'll guide you through a series of questions to gather the necessary information for the NDA. Let's get started.

First, please provide the names of the parties involved in the agreement.

The parties involved are Fair Practices Group and Progressive Prospect.

Great! Next, please specify the purpose of the agreement or the nature of the confidential information being shared.

The agreement is to **protect confidential** information related to a joint venture project.

Understood. Now, please list the specific information or types of data that will be considered confidential.

### Bias Detection

“Review the Julie Larson Fraud memo and highlight any assumptions or potential biases that require review by counsel”

### Intelligence Extraction

“Based on the deposition transcripts in the Burnsley Post Matter, identify any objections raised by opposing counsel regarding the admissibility of exhibit number 4”

### Iterative Refinement

“Iteratively refine this prompt to improve how well it captures case strategy nuances when searching prior litigation summaries”

### Contract Drafting

“For the Burnsley Post matter, draft a concise summary (no more than 150 words) of the key arguments presented in the plaintiff's motion for summary judgment filed on April 14”

# Watch these informative videos highlighting key “law firm” usage scenarios:



About Klapper -

<https://bit.ly/KLapper>



KLapper scenarios -

<https://bit.ly/KLapperscenarios>



# Any Questions?



Let's Talk

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